



# SUPERNOVA NEW CLIENT INTAKE FORM FOR EV AND COMMERCIAL SOLAR

Date: \_\_\_\_\_

Master Broker Agency: ABCD/ AGAP

Agent Name: \_\_\_\_\_

Agent Email: \_\_\_\_\_

Agent Phone Number: \_\_\_\_\_

Customer - Business Name: \_\_\_\_\_

Business Street Address (1 Location Per Form):  
\_\_\_\_\_

Business City: \_\_\_\_\_

State & Zip Code: \_\_\_\_\_

Customer Contact Name & Title: \_\_\_\_\_

Is the person above the decision maker? YES \_\_\_\_\_ NO \_\_\_\_\_

Does the decision maker own the property: YES \_\_\_\_\_ NO \_\_\_\_\_

If no list property owner information: \_\_\_\_\_

Customer Contact Phone Number: \_\_\_\_\_

Customer Contact Email: \_\_\_\_\_

Are they interested in Solar: YES \_\_\_\_\_ NO \_\_\_\_\_

Product Selected (EV, Solar, or Both): \_\_\_\_\_

Notes - Solar: \_\_\_\_\_

General Notes: \_\_\_\_\_